

# **UNITED INDUSTRIAL WORKERS PENSION PLAN**

5201 Capital Gateway Drive  
Camp Springs, Maryland 20746-4275  
(301) 899-0675

Margaret R. Bowen  
Administrator

## **Re: UIW Pension Plan Beneficiary Form**

Dear Participant:

As a participant in the United Industrial Workers Plan ("Plan") you may be eligible for benefits now or may become eligible for benefits in the future from the Plan. As a pensioner in the Plan your beneficiary may be eligible for a death benefit at the time of your death.

The completion and receipt of the Plan's beneficiary form will cancel any former beneficiary designation you may have made for the Plan. The following is a brief summary of the designation options for the Plan:

- **United Industrial Workers Pension Plan (UIWPP)** - You may designate one or two primary beneficiaries to share the death benefit in Section 2.

In order to qualify for the Plan's maximum benefit, your designated beneficiary must be a close relative as listed below:

Spouse	Grandmother	Stepmother	Brother	Nephew*
Child	Stepchild	Stepfather	Sister	Niece*
Grandchild	Mother	Half-sister	Stepsister	
Grandfather	Father	Half-brother	Stepbrother	

*\*Niece and Nephew are the children of your brother or sister.*

In the event that your beneficiary predeceases you and you have no contingent beneficiary, or if your beneficiary is not a close relative, the death benefit will be reduced to \$1,000. All death benefits are subject to a funeral expense deduction.

In the event that one of your beneficiaries predeceases you, you may designate a contingent beneficiary in Sections 3 - 6, who will only receive a benefit if one or both of the primary beneficiaries are deceased at the time of your death.

If you designate more than one primary beneficiary or contingent beneficiary to share a benefit for any plan, indicate the share percentage that each beneficiary should receive.

- **What if someone else legally acts on my behalf?** - If someone else is legally authorized to designate beneficiaries on your behalf, complete this option in Section 1 of the form.

The Plan requests that you provide a copy of the Power of Attorney (POA) or Letters of Guardianship if you have not previously submitted the document. Additionally, you should provide your POA's or Guardian's full name, relationship, and address. Unless the

document permits otherwise, it may be a breach of fiduciary duty for the Power of Attorney or Guardian to name himself as the beneficiary.

***Section 7 of form must be signed by you in the presence of a Notary Public or witnessed by an authorized UIW or SIU/Plan Representative.***

Return the completed form by: e-mail: [map@seafarers.org](mailto:map@seafarers.org); fax: (301) 702-6061; or mail: MAP, 5201 Capital Gateway Drive, Camp Springs, MD 20746.

If you have any questions regarding the form, contact the Seafarers Member Assistance Program at (800) 252-4674 (Option 2) or [map@seafarers.org](mailto:map@seafarers.org). Additional information regarding the Plan can be found online at [www.uiwunion.org](http://www.uiwunion.org) under UIW Forms.

Sincerely,

Margaret R. Bowen  
Administrator

# UNITED INDUSTRIAL WORKERS PENSION PLAN

5201 Capital Gateway Drive ■ Camp Springs, MD 20746 ■ P: (800) 252-4674 (Option 2) ■ F: (301) 702-6061 ■ [www.uiwunion.org](http://www.uiwunion.org)

## BENEFICIARY FORM

*This form is for a Participant in the United Industrial Workers Pension Plan ("Plan") designating a beneficiary to receive a benefit in the event of his or her death. Complete Sections 1 - 6 as they apply to you. If you designate more than one primary beneficiary to share a benefit, indicate the share percentage that each primary beneficiary should receive. Section 7 of the form must be signed by you in the presence of a Notary Public or witnessed by an authorized UIW/Plan Representative. Complete and return the form by: email: [map@seafarers.org](mailto:map@seafarers.org); fax: (301) 702-6061; or mail: MAP, 5201 Capital Gateway Drive, Camp Springs, MD 20746*

<b>1 Participant's Information</b>			<b>Marital Status</b>		
Full Name (First, Middle Initial, Last)			<input type="checkbox"/> Single		
XXX-XX-			<input type="checkbox"/> Married		
Social Security Number		Date of Birth	<input type="checkbox"/> Divorced		
Mailing Address			<input type="checkbox"/> Widow(er)		
City State Zip Code			<b>What if someone else legally acts on my behalf?</b>		
Cell Phone Number Home Phone Number			If someone else is legally authorized to act on your behalf, please provide the required documents and the following information for him or her:		
Email			■ Copy of Power of Attorney (POA) OR Letter of Guardianship Required		
Mailing Address			POA or Guardian's Full Name (First, Middle Initial, Last)		Relationship
City State Zip Code			Mailing Address		
City State Zip Code			City State Zip Code		

<b>2 United Industrial Workers Pension Plan (UIWPP) Primary Beneficiary</b>					
In order to qualify for the Plan's maximum benefit, your designated beneficiary must be a close relative listed below:					
Spouse	Grandchild	Grandmother	Mother	Stepmother	Half-sister
Brother	Stepsister	Nephew*	Child	Grandfather	Stepchild
Father	Stepfather	Half-brother	Sister	Stepbrother	Niece*
*Niece and Nephew are the children of your brother or sister. In the event that your beneficiary predeceases you, you have no contingent beneficiary, or your beneficiary is not a close relative, the death benefit will be reduced. All death benefits are subject to a funeral expense deduction.					
UIWPP Beneficiary's Full Name (First, Middle Initial, Last)		Relationship	UIWPP Beneficiary's Full Name (First, Middle Initial, Last)		Relationship
XXX-XX-			XXX-XX-		
Social Security Number	Date of Birth	Share %	Social Security Number	Date of Birth	Share %
Mailing Address (Street, City, State, Zip Code)			Mailing Address (Street, City, State, Zip Code)		

*If my primary beneficiary predeceases me, then I designate the following contingent beneficiary to receive his or her share of the death benefit. If you designate more than one contingent beneficiary to share a benefit, indicate the share percentage that each contingent beneficiary should receive:*

<b>3 Contingent Beneficiary</b>			
Contingent Beneficiary's Full Name (First, Middle Initial, Last)		Relationship	
XXX-XX-			
Social Security Number	Date of Birth	Share %	
Mailing Address (Street, City, State, Zip Code)			

<b>4 Contingent Beneficiary</b>			
Contingent Beneficiary's Full Name (First, Middle Initial, Last)		Relationship	
XXX-XX-			
Social Security Number	Date of Birth	Share %	
Mailing Address (Street, City, State, Zip Code)			

<b>5 Contingent Beneficiary</b>			
Contingent Beneficiary's Full Name (First, Middle Initial, Last)		Relationship	
XXX-XX-			
Social Security Number	Date of Birth	Share %	
Mailing Address (Street, City, State, Zip Code)			

<b>6 Contingent Beneficiary</b>			
Contingent Beneficiary's Full Name (First, Middle Initial, Last)		Relationship	
XXX-XX-			
Social Security Number	Date of Birth	Share %	
Mailing Address (Street, City, State, Zip Code)			

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**BENEFICIARY FORM**

**7 Participant's Signature**

I certify that the above information is true and correct, and I have provided this information with the understanding that the United Industrial Workers Pension Plan will rely on the information for death benefit purposes.

\_\_\_\_\_  
Participant's Signature

\_\_\_\_\_  
Date Signed

**THIS SECTION MUST BE COMPLETED BY A NOTARY PUBLIC OR AN AUTHORIZED UIW/PLAN REPRESENTATIVE**

**8 Notarization**

State of: \_\_\_\_\_ County of: \_\_\_\_\_

On this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_, before me, \_\_\_\_\_, the undersigned,  
Day Month Year Notary Public or UIW/Plan Representative's Name

personally appeared \_\_\_\_\_, satisfactorily proven to be the person named in and  
Participant's Name

personally signed, sealed, and delivered this Beneficiary Form as his or her act and deed.

\_\_\_\_\_  
Notary Public's or UIW/Plan Representative's Signature

\_\_\_\_\_  
Date Signed